

Financial Services Company
GCC Daily Report

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FSC Daily Report

23/07/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,028.71	(0.0)	16.4	19.2	20.1	3.0	2.7	2.05%
MSCI Emerging Markets Index	1,014.58	(0.3)	6.1	13.3	14.8	1.6	1.6	2.91%
MSCI FM FRONTIER MARKETS	509.18	0.8	7.8	9.5	13.2	1.6	1.8	4.41%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	540.81	(0.0)	(3.2)	12.9	14.7	1.6	1.7	3.57%
Muscat Stock Exchange MSX 30 Index	4,800.52	(0.1)	(1.2)	12.9	10.9	0.9	0.8	4.53%
Tadawul All Share Index	11,761.71	0.0	12.2	18.4	21.7	2.3	2.1	2.87%
Dubai Financial Market General Index	3,986.36	(0.0)	19.5	9.6	12.3	1.3	1.0	4.42%
FTSE ADX GENERAL INDEX	9,629.31	(0.4)	(5.7)	32.3	18.9	3.0	1.9	1.75%
Qatar Exchange Index	10,494.91	0.5	(1.7)	12.6	14.8	1.4	1.5	4.71%
Bahrain Bourse All Share Index	1,981.90	0.3	4.6	7.0	11.9	0.7	1.0	7.71%
Boursa Kuwait All Share Price Return I	7,325.96	0.1	0.5	18.1	20.3	1.6	1.5	3.61%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	525.28	(0.5)	3.9	15.1	16.6	1.6	1.7	2.91%
MSCI AC Asia Ex. Japan Index	644.12	(0.4)	4.0	15.2	16.3	1.5	1.6	0.00%
Nikkei 225	32,304.25	(0.6)	23.8	31.5	23.6	1.9	1.8	1.89%
S&P/ASX 200	7,313.89	(0.2)	3.9	14.9	19.1	2.1	2.1	4.47%
Hang Seng Index	19,075.26	0.8	(3.6)	9.7	11.5	1.0	1.1	3.78%
NSE Nifty 50 Index	19,745.00	(1.2)	9.1	23.7	24.8	3.6	3.0	1.36%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	156.26	0.3	9.7	13.6	16.6	1.7	1.7	3.43%
MSCI Emerging Markets Europe Index	110.42	(0.6)	17.9	5.2	7.0	1.2	0.9	3.81%
FTSE 100 Index	7,663.73	0.2	2.8	10.6	14.7	1.6	1.6	4.12%
Deutsche Boerse AG German Stock In	16,177.22	(0.2)	16.2	13.0	15.8	1.4	1.6	3.59%
CAC 40 Index	7,432.77	0.6	14.8	12.7	17.0	1.7	1.6	3.15%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,503.37	0.0	18.1	21.8	22.1	4.2	3.8	1.58%
S&P 500 INDEX	4,536.34	0.0	18.1	21.8	22.0	4.4	3.9	1.53%
Dow Jones Industrial Average	35,227.69	0.0	6.3	20.4	19.2	4.6	4.4	2.03%
NASDAQ Composite Index	14,032.81	(0.2)	34.1	40.6	35.5	5.7	5.3	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	574.7	0.8	-5.8	-30%	152%
Gold Spot \$/Oz	1,961.9	-0.4	7.6	-5%	87%
BRENT CRUDE FUTR Sep23	81.1	1.8	-2.4	-20%	89%
Generic 1st'OQA' Future	82.5	2.0	4.5	-34%	347%
LME COPPER 3MO (\$)	8,452.0	-0.4	1.0	-21%	95%
SILVER SPOT \$/OZ	24.6	-0.6	2.8	-16%	105%

Muscat Stock Exchange

	4,800.52		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,800.52							
Change	-4.55	-0.09%						
Previous Close	4,805.07		Financial Sector	7,849.79	7,853.00	-0.04%	0.25%	-0.68%
Open	4,803.46		Industry Sector	6,113.90	6,129.12	-0.25%	-0.51%	-4.88%
Day's High	4,805.07		Services Sector	1,693.39	1,693.50	-0.01%	-0.11%	4.75%
Day's Low	4,796.11		MSX Shariah Index	475.68	476.54	-0.18%	-0.60%	-5.85%
YTD Change	-1.17%							
Volume Mn	11.81							
MSX30 Value Traded Mn	2.20							
Traded / Listed Stocks	37.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
RAYSUT CEMENT	0.174	2.96%	ASAFFA FOODS	0.310	-2.21%	OMAN REIT FUND	0.093	5285.1
SEMBCORP SALALAH	0.100	2.04%	OMAN UNITED INSURANCE	0.260	-1.89%	GALFAR ENGINEERING & CONTRA	0.167	3275.3
GULF MUSHROOM PRODUCTS	0.228	1.79%	OOREDOO	0.373	-1.84%	OMINVEST PERP.B 2023	0.820	798.2
AHLI BANK	0.200	1.52%	GALFAR ENGINEERING & CONTRACTI	0.167	-1.77%	AHLI BANK	0.200	398.6
PHOENIX POWER	0.067	1.52%	MUSCAT FINANCE	0.056	-1.75%	BANK MUSCAT	0.279	394.5

Saudi Exchange

	11,761.71		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,761.71							
Change	5.77	0.05%	Tadawul Banks	11,707.00	11,657.67	0.42%	0.42%	3.80%
Previous Close	11,755.94		Tadawul Energy	6,056.52	6,057.86	-0.02%	-0.02%	0.09%
Open	11,757.07		Tadawul Utilities	8,626.34	8,764.72	-1.58%	-1.58%	10.84%
Day's High	11,768.46		Tadawul Telecom	8,279.14	8,240.65	0.47%	0.47%	3.65%
Day's Low	11,715.77		Tadawul Insurance	7,878.07	7,850.88	0.35%	0.35%	4.69%
YTD Change	12.25%		Tadawul Retailing	8,299.95	8,378.95	-0.94%	-0.94%	0.14%
Volume Mn	229,678.84		Tadawul Food & Beverages	6,248.55	6,233.26	0.25%	0.25%	5.24%
Value Traded Mn	5,310.04		Tadawul Media	23,568.62	23,900.54	-1.39%	-1.39%	-3.32%
Traded / Listed Stocks	223	228	Tadawul Materials	6,505.68	6,494.32	0.17%	0.17%	-1.80%
			Tadawul Capital Goods	7,517.90	7,612.33	-1.24%	-1.24%	-1.02%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
LADUN INVESTMENT CO	2.90	17.89%	SAUDI PRINTING & PACKAGING C	19.08	-7.38%	AL-BAHA DEVELOPMENT & INVEST	0.17	19309.9
SAUDI PARTS CENTER CO	72.80	8.17%	AL KHALEEL TRAINING AND EDUC	20.80	-5.35%	TOURISM ENTERPRISE CO/ SHAMS	0.82	12410.2
CANADIAN MEDICAL CENTER CO	6.80	4.62%	ARABIAN FOOD & DAIRY FACTORI	100.20	-4.39%	ANAAM INTERNATIONAL HOLDING	1.12	7495.5
NATIONAL ENVIORNMENTAL RECYC	9.19	4.20%	FITAIHI HOLDING GROUP	38.10	-4.15%	SAUDI ARABIAN OIL CO	32.30	7215.5
DALLAH HEALTHCARE CO	182.40	4.11%	#N/A Requesting Data...	Requesting D	-	BATIC INVESTMENTS AND LOGIST	2.31	6067.8

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,986.36							
Change	-1.40	-0.04%						
Previous Close	3,987.76		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,987.76		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,989.29		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,976.41		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.19		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	137,171.95		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	236.24		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,629.31							
Change	-36.16	-0.37%						
Previous Close	9,665.47		Financial	16,140.00	16,179.64	-0.24%		0.58%
Open	9,665.47		Telecommunication	5,507.38	5,515.69	-0.15%		-0.50%
			Consumer Services	10,534.24	10,512.30	0.21%		0.73%
Day's High	9,665.47		Basic Material	5,549.07	5,515.99	0.60%		3.85%
Day's Low	9,629.31		Industrials	3,299.34	3,349.39	-1.49%		0.73%
YTD Change	-5.70%		Utilities	13,003.40	13,043.05	-0.30%		-7.08%
			Energy	2,220.76	2,224.79	-0.18%		6.58%
Volume Mn	125,192.66		Health Care	3,023.02	3,065.79	-1.40%		-2.46%
Value Traded Mn	727.50		Real Estate	7,898.07	8,021.22	-1.54%		2.37%
Traded / Listed Stocks	68	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			
-	-	-	-	-	-			

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,494.91							
Change	48.80	0.47%	Total Return	22,523.56	22,418.83	0.47%	0.47%	4.17%
Previous Close	10446.11		Rayan Islamic	4,663.02	4,627.60	0.77%	0.77%	3.71%
Open	10446.11		All Share	3,534.74	3,519.71	0.43%	0.43%	4.03%
Day's High	10529.46		Banks & Finance	4,352.72	4,335.55	0.40%	0.40%	4.02%
Day's Low	10445.87		Industrials	3,903.35	3,896.45	0.18%	0.18%	5.89%
YTD Change	-0.017429		Transportation	4,833.99	4,848.22	-0.29%	-0.29%	1.33%
Volume Mn	241.94		Real Estate	1,637.21	1,555.55	5.25%	5.25%	8.90%
Value Traded Mn	436.7516		Insurance	2,381.53	2,379.08	0.10%	0.10%	0.79%
Traded / Listed Stocks	20	51	Telecommunications	1,738.95	1,738.09	0.05%	0.05%	6.01%
			Consumer Goods	7,894.69	7,884.12	0.13%	0.13%	0.01%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
BARWA REAL ESTATE CO	2.87	9.97%	AL FALEH EDUCATION HOLDING	0.95	-5.67%	MAZAYA REAL ESTATE DEVELOPME	0.85	42184.83
QATAR & OMAN INVESTMENT CO	0.90	9.94%	WIDAM FOOD CO	2.40	-4.57%	EZDAN HOLDING GROUP	1.17	28451.74
QLM LIFE & MEDICAL INSURANCE	2.97	4.18%	LESHA BANK LLC	1.55	-2.52%	SALAM INTERNATIONAL INVESTME	0.79	26011.75
MANNAI CORPORATION QSC	5.89	3.72%	MEDICARE GROUP	6.25	-1.54%	QATAR & OMAN INVESTMENT CO	0.90	17274.91
INMA HOLDING COMPANY	5.06	3.42%	QATAR GENERAL INSURANCE & RE	1.28	-1.54%	QATAR ALUMINUM MANUFACTUR	1.30	14733.53

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,981.90							
Change	5.02	0.25%						
Previous Close	1,976.88		MSCI Bahrain	146.57	146.57	0.00%	0.00%	0.98%
Open	1,979.08		MSCI Bahrain Domestic Islamic	52.38	52.38	0.00%	0.00%	1.29%
Day's High	1984.930		MSCI Bahrain Net TR USD	372.87	372.87	0.00%	0.00%	0.99%
Day's Low	1979.080							
YTD Change	4.57%							
Volume Mn	2,402.60							
Value Traded Mn	1.218							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.17	2.41%	ITHMAAR HOLDING BSC	0.07	-9.21%	AL SALAM BANK BSC	0.17	1421.61
BBK BSC	0.52	1.36%	BAHRAIN ISLAMIC BANK	0.07	-1.35%	NASS CORP BSC	0.10	606.03
NATIONAL BANK OF BAHRAIN BSC	0.61	0.33%	-	-	-	ITHMAAR HOLDING BSC	0.07	249.20
-	-	-	-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.61	219.10
-	-	-	-	-	-	BBK BSC	0.52	167.04

Boursa Kuwait

	7,325.96		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,325.96							
Change	5.99	0.08%	Industrials	1,030.64	1,035.94	-0.51%	2.75%	-4.47%
Previous Close	7,319.97		Banks	1,787.93	1,779.94	0.45%	4.82%	-0.33%
Open	7,340.27		Consumer Service	617.56	615.02	0.41%	0.40%	28.67%
			Technology	614.01	614.01	0.00%	-9.15%	-11.81%
Day's High	7,363.33		Real Estate	1,229.96	1,238.22	-0.67%	1.86%	1.76%
Day's Low	7,324.86		Financial Services	1,304.42	1,310.44	-0.46%	6.31%	3.75%
YTD Change	0.46%		Telecom	1,144.71	1,149.46	-0.41%	2.44%	-3.11%
			Health Care	461.54	461.54	0.00%	2.69%	-0.07%
Volume Mn	0.24		Insurance	2,104.11	2,105.80	-0.08%	-0.28%	35.68%
Value Traded Mn	41.28		Basic Materials	892.96	903.57	-1.17%	-1.59%	3.22%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
AL-DEERA HOLDING CO	188.00	9.30%	EKTITAB HOLDING CO SAK	20.50	-12.02%	ARZAN FINANCIAL GROUP FOR FI	124.00	21867.72
AL-MASSALEH REAL ESTATE CO	30.90	7.67%	TAAMEER REAL ESTATE INVEST C	16.10	-8.00%	AAYAN LEASING & INVESTMENT	161.00	13068.06
COMMERCIAL BANK OF KUWAIT	560.00	6.46%	KUWAIT & GULF LINK TRANSPORT	53.20	-5.00%	NATIONAL INDUSTRIES GRP HOLD	224.00	12066.96
WETHAQ TAKAFUL INSURANCE CO	28.00	6.06%	ALKOUT INDUSTRIAL PROJECTS C	808.00	-4.94%	EKTITAB HOLDING CO SAK	20.50	9564.53
AMAR FINANCE & LEASING CO	57.10	4.77%	HAYAT COMMUNICATIONS	78.00	-4.88%	KUWAIT FINANCE HOUSE	788.00	9293.71

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